

and therefrom and appurtenances thereto, and all estate, right, title and interest of the Company therein and thereto, unto the Trustees and their successors in the trust under the Indenture and their assigns forever;

SUBJECT, HOWEVER, to the exceptions and reservations and matters recited in the Indenture and to Permitted Encumbrances;

IN TRUST, NEVERTHELESS, for the same purposes and upon the same terms, trusts and conditions and subject to and with the same provisos as are set forth in the Indenture to which this is a Supplement.

#### ARTICLE ONE

##### Miscellaneous Provisions

Section 1.01. Except insofar as herein otherwise expressly provided, all the applicable provisions, terms and conditions of the Indenture shall be deemed to be incorporated in, and made a part of, this Supplemental Indenture, and such of the terms used in this Supplemental Indenture as are defined in the Original Mortgage shall have the meanings specified therein; and the Indenture as supplemented by this Supplemental Indenture is in all respects ratified and confirmed.

Section 1.02. This Supplemental Indenture may be executed in any number of counterparts, and each of such counterparts shall for all purposes be deemed to be an original and all such counterparts, or as many of them as the Company and the Trustees shall preserve undestroyed, shall together constitute but one and the same instrument.